



TO BE COMPLETED BY THE TAX AUTHORITY

Reference number

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GIFT TAX RETURN

Complete the basic form by entering data on the contracting parties and other general data about the gift (the date of receipt of the gift, type of contract, aggregate amount).

If the number of boxes or lines does not suffice for entering data on the parties (BASIC TAX RETURN FORM) or data on movable or immovable property that is given as gift (ANNEX 1 and ANNEX 2), fill in the data on additional sheets of paper (Annex 1 and Annex 2 or Appendix - Contracting Parties). In the basic form indicate the number of sheets in your tax return.

TAX RETURN STATUS

(To be completed only by taxable persons filing their returns after the expiry of the prescribed deadline, filing returns as a self-declaration or correcting their returns before the decision is served, by entering the appropriate number in the box below)

1 filed after expiry of deadline	
2 self-declaration	
3 correcting of already filed tax return if the decision has not been served yet	

DONEE 1

DONOR 1

Full name/ Name of legal person

Address

PIN/Reg. No.

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or tax ID No. / VAT ID No.

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Citizenship / Country of establishment

Country of residence:
 Republic of Slovenia Other:

Permanent or temporary residence in Slovenia
 Yes No

Type of contracting party - please circle:
O1 Natural person
O2 Legal person governed by private law

Full name/ Name of legal person

Address

PIN /Reg. No.

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or tax ID No. / VAT ID No.

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Citizenship / Country of establishment

Country of residence:
 Republic of Slovenia Other:

Permanent or temporary residence in Slovenia
 Yes No

DONEE 2

DONOR 2

Full name/Name of legal person

Address

PIN /Reg. No.

or tax ID NO. / VAT ID No.

Citizenship / Country of establishment

Residence state:
 Republic of Slovenia Other:

Permanent or temporary residence in Slovenia
 Yes No

Type of contracting party - please circle:
 O1 Natural person
 O2 Legal person governed by private law

Full name/ Name of legal person

Address

PIN /Reg. No.

or tax ID No. / VAT ID No.

Citizenship / Country of establishment

Residence state:
 Republic of Slovenia Other:

Permanent or temporary residence in Slovenia
 Yes No

Type of legal transaction - please circle:

- | | | |
|--------------------------|--------------------------------------|-------------------------|
| O1 Deed of gift | O3 Care and maintenance agreement | O5 Gift mortis causa |
| O2 Deed of conveyance | O4 Lifelong livelihood agreement | O6 Other |

Date of acceptance of gift: Day Month Year

Aggregate value: €

Transaction was brokered by real estate agency: Yes No

NOTES/SUPPORTING DOCUMENTS:

This tax return comprises ___ sheets of Annex 1 (real estate data), ___ sheets of Annex 2 (data on movable property and other property and in rem rights) and ___ sheets of the Appendix (contracting parties).
 I hereby confirm that the information provided is true and accurate.

Contact data:

_____	_____
telephone	email address
_____	_____
telephone	email address

Date: _____

List of donees: _____

ANNEX 1 - DATA ON REAL PROPERTY given as a gift

A) Buildings with a part or parts thereof

1	2	3	4	5	6	7
Ref. No.	Type of building or of a part thereof	Municipality	Cadastral community code	Building No.	Part of building No.	Donated proportion *
	code table 1 □ □					fraction _____
		Address	_____			
	□ □					_____
		Address	_____			
	□ □					_____
		Address	_____			
	□ □					_____
		Address	_____			

B) Plots

1	2	3	4	5	6
Ref. No.	Type of land	Municipality	Cadastral community code	Plot No.	Donated proportion*
	code table 2 □ □				fraction _____
	□ □				_____
	□ □				_____
	□ □				_____
	□ □				_____

Total value of property (A+B): _____ €

*If a building with a part thereof or individual parts of the building or the plot are donated as a whole, enter 1/1, if only a part of it is donated, enter the proportion donated in the form of a fraction (e.g. 1/2, 1/3, 7/12), if only a part thereof is donated, enter the proportion in the form of a fraction (e.g. 1/2, 1/3, 7/12)

ANNEX 2 - DATA ON MOVABLE PROPERTY AND PROPERTY AND OTHER IN REM RIGHTS that are given as gift

1	2	3	4	5
Ref. No.	Type of property	Description of movable property and property and in rem rights	Donated proportion	Quantity**
	code table 3 □ □		fraction _____	
	□ □		_____	
	□ □		_____	
	□ □		_____	
	□ □		_____	
	□ □		_____	
	□ □		_____	
	□ □		_____	
	□ □		_____	
	□ □		_____	
			Total:	_____ €

COSTS, DEBTS AND ENCUMBRANCES

Ref. No. of donee	Costs, debts and encumbrances relating to donated property	Amount in EUR
		Total: _____ €

In the past 12 months I received the following gifts from the same donor:

Ref. No. of donor	Ref. No. of donee	Description of the gift	Amount in EUR
			Total: _____ €

**enter the amount of securities or fund shares acquired in whole numbers and decimals

RELATIONSHIP TO THE DONOR/DONORS (mark as appropriate)

Donee	Donor	Related - the donor is my	Not related
Ref. No.*	Ref.. No.*	mark with an X and describe	mark with an X
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

CLAIMING OF EXEMPTIONS

Donee	I am claiming an exemption
Ref. No.*	code table 4
- <input type="text"/>	<input type="text"/>
- <input type="text"/>	<input type="text"/>
- <input type="text"/>	<input type="text"/>
- <input type="text"/>	<input type="text"/>
- <input type="text"/>	<input type="text"/>

* enter the Ref. No. of the donee/donor indicated on page one or two of the tax return

CODE TABLES

1 Type of building or of a part thereof

01	Residential house	detached – one- or two dwelling, semi-detached, terraced
02	Flat	in a house, apartment block, tower block, etc.
03	Parking space	parking space in the building
04	Garage	in the building or stand-alone
05	Office space	offices
06	Customer service premises	post office, bank, public administration, etc.
07	Health care service premises	consulting room, outpatient clinic, specialist clinic, etc.
08	Commercial or service premises	shop, store, parlour, pharmacy, optics shop, laundry, etc.
09	Pub or restaurant	bistro, tavern, restaurant, bar, night club, disco, etc.
10	Premises for sports, cultural and educational activities	sports hall, lecture room, etc.
11	Industrial premises	factory, workshop, warehouse, etc.
12	Tourist accommodation facility	hotel, guest house, apartment, bungalow, holiday house, mountain lodge, etc.
13	Farming facility	agricultural building, stable, vineyard cottage, hayrack, etc.
14	Technical and ancillary premises	basement, woodshed, bicycle shed, staircase, attic, convenience warehouse, etc.
15	Other	Service station, pharmacy, etc.

2 Type of land

21	Building land
22	Land underlying a building or other building or land underlying a part of a building
23	Agricultural land
24	Woodland
25	Other land

3 Type of property

31	Money	34	Vessels	37	Fund shares
32	Passenger car	35	Jewellery and other precious metals	38	Equity holdings in businesses
33	Motorcycles and motorbikes	36	Securities	39	Other

4 Exemptions

- 41 I am a spouse/cohabitant, child, grandchild, son-in-law, daughter-in-law, stepchild, i.e. donee who lived with the donor in a civil partnership
- 42 I am a legal person governed by private law established under the law to carry out religious, humanitarian, charitable, health care, social assistance, educational, research or cultural activity, but only in the case of gift intended for the performance of such an activity of a legal person
- 43 I am a farmer who received an agricultural holding or agricultural land as a gift
- 44 I relinquished property gratuitously to the State, to a municipality or to legal persons governed by private law that meet the conditions required by the law
- 45 I received a gift that has the status of cultural monument

ANNEX 1 - DATA ON REAL PROPERTY received as a gift

A) Buildings with a part of buildings or parts of buildings

1	2	3	4	5	6	7
Ref. No.	Type of building or part thereof	Municipality	Cadastral community code	Building No.	Part of building No.	Donated proportion*
	code table 1 □ □					fraction _____
		Address	_____			
	□ □					_____
		Address	_____			
	□ □					_____
		Address	_____			
	□ □					_____
		Address	_____			

B) Plots

1	2	3	4	5	6
Ref. No.	Type of land	Municipality	Cadastral community code	Lot No.	Donated proportion*
	code table 2 □ □				fraction _____
	□ □				_____
	□ □				_____
	□ □				_____
	□ □				_____

Total value of real property (A+B): _____ €

*If the building with a part of a building or individual parts of the building or plots are donated in full, enter 1/1, if only a part thereof is donated, enter the donated proportion in the form of fraction (e.g. 1/2, 1/3, 1/12)
if only a part thereof it donated, enter the proportion donated in the form of a fraction (e.g. 1/2, 1/3, 7/12).

ANNEX 2 - DATA ON MOVABLE PROPERTY AND PROPERTY AND OTHER IN REM RIGHTS that are given as a gift

1	2	3	4	5
Ref. No.	Type of property	Description of movable property and property and other in rem rights	Donated proportion	Amount**
	code table 3 <input type="text"/>		fraction <input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
	<input type="text"/>		<input type="text"/>	
			Total:	_____ €

** enter the amount of securities or fund shares acquired in whole numbers and decimals

APPENDIX - Contracting parties

DONEE *

Full name/ Name of legal person

Address

PIN/Reg. No.

or tax ID No. / VAT ID No.

Citizenship / Country of establishment

Country of residence
 Republic of Slovenia Other:

Permanent or temporary residence in Slovenia
 Yes No

Type of contracting party- please circle:
 O1 Natural person
 O2 Legal person governed by private

DONOR *

Full name/ Name of legal person

Address

PIN /Reg. No.

or tax ID No. / VAT ID No.

Citizenship / Country of establishment

Country of residence:
 Republic of Slovenia Other:

Permanent or temporary residence in Slovenia
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Full name/ Name of legal person

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DONOR *

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Adress

PIN /Reg. No.

or tax ID No. / VAT ID No.

Citizenship / Country of residence

Country of residence:
 Republic of Slovenia Other:

Permanent or temporary residence in Slovenia
 Yes No

* enter the following reference number of the donee or of the donor