

## INFORMATION ABOUT THE TAXABLE PERSON - DONOR:

\_\_\_\_\_  
(Full name of the taxable person)

\_\_\_\_\_  
(Place of residence: place, street, house No.)

\_\_\_\_\_  
(postal code post office)

\_\_\_\_\_  
(country)

Tax ID No:

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\_\_\_\_\_  
(competent finance office)

**NOTIFICATION OF EXERCISE OF THE RIGHT  
to deferral of tax liability assessment  
in donating capital to a spouse or a child**

**1. INFORMATION ABOUT THE GIFT RECIPIENT**

Full name: .....

Residence data

(place, street, house No, post office): .....

Country:.....

Tax ID No:.....

The gift recipient is the donor's:

- spouse/cohabitant  
 own child  
 adoptee  
 stepchild

**2. INFORMATION ABOUT THE ASSET**

Type of asset:

**a) immovable property:**

	Type	Address and other information	Acquisition value*	Date of acquisition
1.				
2.				
3.				

\* Acquisition value at the time of the acquisition of the property by the donor.

**b) Securities and equity holdings in companies, co-operatives and other legal forms organisation and fund shares:**

	Type and description of the asset	Quantity	Acquisition value*	Date of acquisition
1.				
2.				
3.				
4.				
5.				
6.				

**\* Acquisition value at the time of the donor's acquisition of securities, holdings and/or fund shares.**

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Enclosures (*taxable persons must send the form together with the deed of gift, a proof of the date of acquisition and of the acquisition value of assets by the donor and a proof o of the status of the gift recipient*)

....., date.....

.....  
(signature of the taxable person)