



**TAX RETURN FORM FOR PROFIT FROM DISPOSAL OF SECURITIES
AND OTHER HOLDINGS AND INVESTMENT COUPONS**
or for claiming reduction of profit from disposal of real property for loss
incurred by real property disposal
FOR THE YEAR _____

1. CODE NUMBER OF TAX RETURN STATUS

(To be completed only by a taxable person filing their tax return after the expiry of the prescribed period as a self-declaration or as a correction of a tax return before an assessment notice is issued.)

(1 filed after the deadline, 2 self-declaration, 3 correction prior to the issue of assessment notice)

2. INFORMATION ABOUT TAXABLE PERSON

(name and surname) _____
(tax number)

(data on residence: city, street, house number) _____
(e-mail)

(postal code, post) _____
(phone number)

Country of residency: Republic of Slovenia Other:

3. INFORMATION FOR THE ASSESSMENT OF PERSONAL INCOME TAX FOR PROFIT FROM DISPOSAL OF SECURITIES AND OTHER HOLDINGS AND INVESTMENT COUPONS

I hereby enclose:

| Type of specification | Number |
|---|--------|
| Specification of security or investment coupon | |
| Specification of security for short sale | |
| Specification of security managed by a stockbroker's company based on a management contract | |
| Specification of security for short sale, managed by a stockbroker's company based on a management contract | |
| Specification of holdings in commercial companies, cooperatives and other forms of organisation | |

4. EXEMPTION FROM PAYMENT OF INCOME TAX ON PROFIT FROM CAPITAL DERIVED FROM THE DISPOSAL OF A HOLDING ON THE BASIS OF VENTURE CAPITAL INVESTMENT PURSUANT TO POINT 5 OF THE SECOND PARAGRAPH OF ARTICLE 96 OF THE PERSONAL INCOME TAX ACT (ZDoh-2)

I hereby claim exemption under point 5 of the second paragraph of Article 96 of ZDoh-2:

- yes
 no

I, the undersigned, hereby declare that:

- I have disposed of a holding obtained on the basis of venture capital investment (investment in the form of increasing a company's equity capital by taxable person's investment or establishment of a commercial company) in a venture capital company established in compliance with the act governing venture capital companies, provided that the company had the status of a venture capital company throughout the period during the taxable person possessed the holding.

5. REDUCTION OF POSITIVE TAX BASE FOR RETAINED LOSS (third paragraph of Article 97 of ZDoh-2)

| Ref. no. | Decision number | Decision date | Tax office | Loss (in EUR with cents) |
|----------|-----------------|---------------|------------|--------------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |

6. REDUCTION OF POSITIVE TAX BASE OR PROFIT FOR LOSS INCURRED BY REAL PROPERTY DISPOSAL

| Ref. no. | Tax return date | Decision number | Loss (in EUR with cents) | Profit (in EUR with cents) | Personal income tax assessed (in EUR with cents) |
|----------|-----------------|-----------------|--------------------------|----------------------------|--|
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7. CLAIM FOR DEDUCTION OF TAX PAID ABROAD OR EXEMPTION

| Ref. no. | Mark of capital based on which profit was realised abroad* | Foreign tax (in EUR with cents) | Country |
|----------|--|---------------------------------|---------|
| 1. | | | |
| 2. | | | |
| 3. | | | |
| 4. | | | |
| 5. | | | |
| 6. | | | |
| 7. | | | |

8. REDUCTION OR EXEMPTION FROM INCOME TAX ON PROFIT DERIVED FROM THE DISPOSAL OF SECURITIES AND OTHER HOLDINGS AND INVESTMENT COUPONS SUBJECT TO THE PROVISIONS OF THE INTERNATIONAL CONVENTION ON THE AVOIDANCE OF DOUBLE TAXATION OF INCOME

I, the undersigned, hereby claim a reduction of or exemption from income tax for income derived from disposal of securities and other holdings and investment coupons subject to the provisions of _____ paragraph, Article _____ of the international convention on the avoidance of double taxation of income concluded between the Republic of Slovenia and _____ and certify that I am a resident of _____ in terms of the provisions of the international convention on the the avoidance of double taxation of income concluded between the Republic of Slovenia and _____.

Please find attached hereto a certificate of residence issued by the competent body _____ on _____, which shows that I am a resident of _____ in terms of the provisions of the international convention on the avoidance of double taxation concluded between the Republic of Slovenia and _____.

* * * * *

9. ATTACHMENTS

Attachments (list of documents or evidence attached by the taxable person to the tax return):

- 1.
- 2.
- 3.
- 4.

In/at....., date.....

.....
Signature of the taxable person

