



REPUBLIKA SLOVENIJA  
MINISTRSTVO ZA FINANCE

FINANČNA UPRAVA REPUBLIKE SLOVENIJE

QUESTIONNAIRE FOR ESTABLISHING RESIDENT STATUS UNDER THE CONVENTION FOR THE  
AVOIDANCE OF DOUBLE TAXATION BETWEEN THE REPUBLIC OF SLOVENIA AND

**Identification of an individual**

Full name:		Tax number:
Address in the Republic of Slovenia:		
E-mail and telephone:		
Address abroad:		State where you reside:
Identification number for tax purposes in other state:		
Date of departure from the Republic of Slovenia:	Marital status (enter x where applicable): <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Cohabitation <input type="checkbox"/> Civil union <input type="checkbox"/> Non-formal civil union	Date of birth:
The questionnaire refers to the following tax year: or to the period from: _____ / to: _____		

**Resident status**

Enter appropriately and state the date:  
I am a resident of \_\_\_\_\_ (enter the state) from \_\_\_\_\_ to \_\_\_\_\_

**Citizenship**

Circle Yes or No to indicate:

- I am a citizen of the Republic of Slovenia: YES NO
- I am a citizen of \_\_\_\_\_ (enter the state): YES NO

**Data on the permanent home in the Republic of Slovenia (hereinafter: Slovenia)**

Circle Yes or No, enter and mark with x:

- I have a residence permanently available in Slovenia: YES NO

If your answer is YES, enter the address of residence in Slovenia, which is permanently available to you, the period (date from/to), when the above-mentioned residence is permanently available to you, the size of residence (m2) and the purpose of keeping the residence in Slovenia. If within the period, to which the questionnaire refers, you have changed the address of residence in Slovenia, which is permanently available to you, enter all addresses of residences in Slovenia and periods (date from/to) when the listed residences have been permanently available to you, the size of residences (m2) and the purpose of keeping the listed residences in Slovenia:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

- In Slovenia you own a residence and you have rented it to a non-associated person: YES NO
- In Slovenia you reside in:
  - your own house/apartment: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - rented house/apartment/room; rental duration: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - accommodation provided by the employer: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - school boarding house or student residence: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - hotel: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - other (explain): \_\_\_\_\_

**Data on permanent home in other state**

Circle Yes or No, enter and mark with x:

- In \_\_\_\_\_ (enter the state) I have a residence permanently available: YES NO

If your answer is YES, enter the address of residence in other state, which is permanently available to you, the period (date from/to), when the above-mentioned residence is permanently available to you, the size of residence (m2) and the purpose of keeping the residence in other state. If within the period, to which the questionnaire refers, you have changed the address of residence in other state, which is permanently available to you, enter all addresses of residences in other state and periods (date from/to) when the listed residences have been permanently available to you, the size of residences (m2) and the purpose of keeping the listed residences in otherstate:

\_\_\_\_\_

\_\_\_\_\_

- In other state you own a residence and you have rented it to a non-associated person: YES NO
- In other state you reside in:
  - your own house/apartment: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - rented house/apartment/room; rental duration: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - accommodation provided by the employer: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - school boarding house or student residence: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - hotel: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - other (explain): \_\_\_\_\_

**Public employees of Slovenia, employees of EU institutions and Members of the European Parliament**

*(Completed only by individuals, who are considered residents of Slovenia based on compliance with conditions referred to in point 2, 3 or 4 of Article 6 of the Personal Income Tax Act – ZDoh-2)*

*Enter x where appropriate:*

You reside outside Slovenia (as a public employee with diplomatic or consular status or you are a spouse or dependent of such public employee and you reside with such person:

- due to employment in a diplomatic mission, consular post, an international mission of Slovenia,
- due to employment in Permanent Representation of Slovenia to the European Union,
- due to employment in permanent representation of Slovenia to an international organization.

Have you been a resident of Slovenia in any period of the preceding or current year and you reside outside Slovenia due to employment (as a public employee in a technical or an administrative position, without diplomatic or consular status) in:

- a diplomatic mission, consular post, an international mission of Slovenia,
- Permanent Representation of Slovenia to the European Union,
- Permanent representation of Slovenia to an international organization.

Have you been a resident of Slovenia in any period of the preceding or current year and you reside outside Slovenia due to employment:

- as a public employee or high official in a state authority or local community authority in the state, which does not consider such employee as its resident based on reciprocity.

Have you been a resident of Slovenia in any period of the preceding or current year and you reside outside Slovenia due to employment:

- as an employee in institutions of the European Communities, European Central Bank, European Investment Bank or European Investment Fund or you are a spouse without employment and you don't perform activities or you are a dependent child of such employee and you reside with such person.

Have you been a resident of Slovenia in any period of the preceding or current year and you reside outside Slovenia due to:

- performing the tasks of members of the European Parliament.

**Personal and economic contacts with Slovenia**

*Enter x where appropriate and the requested data:*

- In Slovenia the following persons reside (with you):
  - spouse/cohabitant: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - partner in a formal/non-formal civil union: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - dependent children: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)
  - other dependents: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)

- Enter the names of persons, who reside in Slovenia, the relation with them and the reason for residing in Slovenia: \_\_\_\_\_

\_\_\_\_\_

- If your children or other dependents attend Slovene educational institutions, enter the data on those institutions and the period (date from/to) of attending the listed institutions:

\_\_\_\_\_

- You reside in Slovenia due to performing work or employment with a Slovene employer. Enter the name and address of employer where you are employed and the period (date from/to) of performing work in Slovenia:

\_\_\_\_\_

You usually reside in other state, but you enter and exit Slovenia on a daily basis due to performing work or employment with a Slovene employer.

You perform work or employment based on a contract on employment with a Slovene employer, mostly outside Slovenia (which means more than 183 days in the calendar year).

A foreign employer has referred you to work in Slovenia. Enter the name and address of foreign employer or foreign person, for whom you will perform work in Slovenia and the period (date from/to) of performing work in Slovenia: \_\_\_\_\_

\_\_\_\_\_

In Slovenia you perform an activity. Enter the type, place and period (date from/to) of performing an activity: \_\_\_\_\_

\_\_\_\_\_

You reside in Slovenia due to teaching or researching at a Slovene educational or research institution. Enter the name and address of institution and the period (date from/to) of teaching or researching: \_\_\_\_\_

\_\_\_\_\_

• Enter x where appropriate and describe other links with Slovenia within the period, to which the questionnaire refers:

Slovene travel document

driving license issued by Slovenia

ownership of immovable property in Slovenia

ownership of vehicle registered in Slovenia

ownership of vessel registered in Slovenia

bank accounts in Slovenia (enter the name of bank or banks where you hold your bank account in Slovenia): \_\_\_\_\_

\_\_\_\_\_

investments in Slovenia (enter the data on life insurance, pension insurance, securities and shares in capital of legal persons, other investments): \_\_\_\_\_

\_\_\_\_\_

business links in Slovenia (enter operations or performing work and tasks in companies, etc.): \_\_\_\_\_

\_\_\_\_\_

ownership of other movable property in Slovenia (furniture, equipment, etc.)

inclusion in the systems of health, pension and disability insurance in Slovenia

inclusion in social, recreational and other organizations in Slovenia (enter them): \_\_\_\_\_

\_\_\_\_\_

other (enter details): \_\_\_\_\_

\_\_\_\_\_

**Personal and economic contacts with other state**

*Enter x where appropriate and requested data:*

• In \_\_\_\_\_ (enter the state) the following persons reside (with you):

spouse/cohabitant: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)

partner in a formal/non-formal civil union: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)

dependent children: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)

other dependents: from \_\_\_\_\_ (date) to \_\_\_\_\_ (date)

• Enter the names of persons, who reside with you in other state, relation with them and the reason for residing in other state:

\_\_\_\_\_

\_\_\_\_\_

• If your children or other dependents attend foreign educational institutions, enter the data on such institutions and the period (date from/to) of attending such institutions:

\_\_\_\_\_

\_\_\_\_\_

You reside in other state due to performing work or employment with a foreign employer. Enter the name and address of foreign employer with whom you are employed and the period (date from/to) of performing work in other state:

\_\_\_\_\_

\_\_\_\_\_

You depart for other state on a daily basis due to performing work or employment with a foreign employer and you return on a daily basis to Slovenia, where you usually reside.

A Slovene employer has referred you to work in other state. Enter the name and address of Slovene employer, for whom you will perform work in other state and the period (date from/to) of performing work in other state:  
\_\_\_\_\_

In other state you perform an activity. Enter the type, place and period (date from/to) of performing an activity:  
\_\_\_\_\_

You reside in other state due to teaching or researching at a foreign educational/research institution. Enter the name and address of educational/research institution and the period (date from/to) of teaching or researching: \_\_\_\_\_

• Enter x where appropriate and describe other links with other state within the period, to which the questionnaire refers:

- foreign travel document
- driving license issued by other state
- ownership of immovable property in other state
- ownership of vehicle registered in other state
- ownership of vessel registered in other state
- bank accounts in other state (enter the name of bank or banks where you hold your bank account in \_\_\_\_\_ other \_\_\_\_\_ state):  
\_\_\_\_\_  
\_\_\_\_\_
- investments in other state (enter the data on life insurance, pension insurance, securities and shares in capital of legal persons, other investments): \_\_\_\_\_  
\_\_\_\_\_
- business links in other state (enter operations or performing work and tasks in companies, etc.):  
\_\_\_\_\_  
\_\_\_\_\_
- ownership of other movable property in other state (furniture, equipment, etc.)
- inclusion in the systems of health, pension and disability insurance in other state
- inclusion in social, recreational and other organizations in other state (enter them):  
\_\_\_\_\_  
\_\_\_\_\_
- other \_\_\_\_\_ (enter \_\_\_\_\_ details):  
\_\_\_\_\_  
\_\_\_\_\_

**Usual residence in Slovenia**

Circle Yes or No and enter:

- in the established course of life I am usually or normally present or I reside in Slovenia: YES NO

If your answer is YES, enter your presence or residing on the address (or several addresses) of permanent home, which are available to you in Slovenia or elsewhere (on other addresses) in Slovenia:

Place (address) and period (date from/to) of residing in Slovenia:  
\_\_\_\_\_

Place (address) and period (date from/to) of residing in Slovenia:  
\_\_\_\_\_

Place (address) and period (date from/to) of residing in Slovenia:  
\_\_\_\_\_

- place (address) of family residence in Slovenia:  
\_\_\_\_\_  
\_\_\_\_\_

- place (address), where you perform your work in Slovenia: \_\_\_\_\_  
\_\_\_\_\_
- describe the frequency, duration and regularity of presence or residing in Slovenia: \_\_\_\_\_  
\_\_\_\_\_

**Usual residence in other state**

*Circle Yes or No and enter:*

- in the established course of life I am usually or normally present or I reside in \_\_\_\_\_  
(enter the state): YES NO

If your answer is YES, enter your presence or residing on the address (or several addresses) of permanent home, which are available to you in other state or elsewhere (on other addresses) in other state:

Place (address) and period (date from/to) of residing in other state: \_\_\_\_\_  
\_\_\_\_\_

Place (address) and period (date from/to) of residing in other state: \_\_\_\_\_  
\_\_\_\_\_

Place (address) and period (date from/to) of residing in other state: \_\_\_\_\_  
\_\_\_\_\_

- place (address) of family residence in other state: \_\_\_\_\_
- place (address) in other state, where you perform your work: \_\_\_\_\_  
\_\_\_\_\_
- describe the frequency, duration and regularity of presence or residing in other state: \_\_\_\_\_  
\_\_\_\_\_

**Other data**

State other data for which you believe that they may assist the tax authority in establishing the resident status in accordance with the convention for the avoidance of double taxation between Slovenia and \_\_\_\_\_ (enter the state):  
\_\_\_\_\_  
\_\_\_\_\_

**Enclosures (list of documents or supporting documents, which the taxable person encloses with the questionnaire)\*:**

- 1.
- 2.
- 3.
- 4.
- 5.

By signing the questionnaire I confirm the reality, accuracy and completeness of data.

In \_\_\_\_\_, date \_\_\_\_\_ Signature of taxable person: \_\_\_\_\_

*\* Taxable persons shall submit proof of their statements (e.g. proof of resident status, proof of residence in Slovenia and/or other state for themselves and other family members, copy of contract of hire, proof of ownership of real estate in Slovenia and/or other state, from which the number, size and value of real estate are clear in Slovenia and/or other state, proof of value of investments in Slovenia and/or other state, copy of employment contract, proof of performing activities in Slovenia and/or other state, proof of the amount of income earned in the period to which the questionnaire refers in Slovenia and/or other state, proof of entry of family members in Slovene and/or foreign educational institutions) and upon request of the tax authority they shall submit also additional proof or provide additional explanations.*